

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

YELLOW CORPORATION, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-11069 (CTG)
)
) (Joint Administered)
)
)

**NOTICE OF AGENDA FOR HEARING SCHEDULED ON AUGUST 11, 2023 AT
10:00 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE CRAIG T.
GOLDBLATT AT THE UNITED STATES BANKRUPTCY COURT FOR THE
DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET,
3RD FLOOR, COURTROOM NO. 7, WILMINGTON, DELAWARE 19801**

THE HEARING WILL BE CONDUCTED ENTIRELY VIA ZOOM ONLY.

Please see below for the connection and registration information.

**Please Note: All individuals participating by video must register at least 2 hours prior to
the hearing at the provided link. After registering your appearance by Zoom, you will
receive a confirmation email containing information about joining the hearing. You
must use your full name when registering and logging into
Zoom or you will not be granted access to the hearing.**

Registration Link:

<https://debuscourts.zoomgov.com/meeting/register/vJlsc-mhrzIjE-bzoH-5SpctbVpSxEZEe3s>

MATTER GOING FORWARD:

1. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying the Automatic Stay, (IV) Authorizing the Debtors to Use UST Cash Collateral, (V) Granting Adequate Protection,

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://dm.epiq11.com/YellowCorporation>. The location of Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is: 10990 Roe Avenue, Overland Park, Kansas 66211.

(VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Filed 8/7/2023, [Docket No. 16](#)]

Response Deadline: Responses can be made before or at the hearing.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- A. Declaration of Brian Whittman, Managing Director of Alvarez & Marsal North America, LLC, In Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying the Automatic Stay, (IV) Authorizing the Debtors to Use UST Cash Collateral, (V) Granting Adequate Protection, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Filed 8/7/2023, [Docket No. 17](#)]
- B. Declaration of Cody Leung Kaldenberg, Founding Member and Partner at Ducera Partners, In Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying the Automatic Stay, (IV) Authorizing the Debtors to Use UST Cash Collateral, (V) Granting Adequate Protection, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Filed 8/7/2023, [Docket No. 18](#)]
- C. [Signed] Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying the Automatic Stay, (IV) Authorizing the Debtors to Use UST Cash Collateral, (V) Granting Adequate Protection, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Filed 8/10/2023, [Docket No. 181](#)]

Status: This matter will go forward either as a consensual presentation of an interim postpetition financing order or as a status conference.

Dated: August 10, 2023
Wilmington, Delaware

/s/ Laura Davis Jones

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